



Building wealth is marathon, not a sprint.  
Our service is key ingredient into it.

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We are here to create a platform of wealth creation for small and medium companies by unlocking their business value.

## COMPANY PROFILE

Wealth Guru adopts a structured advisory approach to create your wealth by unlocking value of your business and it needs to be addressed with lots of knowledge and proper planning.

We provide service regarding SME listing, which is an emerging opportunity for SMEs to grow big. We also provide service related to project financing and government incentives.

Wealth Guru consists of a professional team having rich & diverse experience and in-depth knowledge, enabling it to deliver unique solutions to the diversified need of finance of small and medium companies.

**Our Passion, Your Wealth Creation**, our tagline signifies our enthusiasm, to work for your prosperity and development, which is driven by ethics, integrity, and transparency. We LISTEN to what you want for your future then TOGETHER we create a plan to help you get there.

### Vision Statement

Our Vision is to be a leading organization for providing comprehensive advisory services to SME Sector.

### Mission Statement

Our mission is to convert knowledge into the value for the benefit of our clients.

## SME IPOs

SMEs are backbone of Indian economy. SMEs contribute 8.7% to GDP, 40% of India's total exports and 45% to India's manufacturing output. SMEs create 1.3 million new jobs every year. SME sector played a significant role in India's growth story and in SMEs will occupy an important place in further growth of India.

In spite of all these contributions SMEs face many challenges and out of the all challenges, the big one is that SMEs do not get access to quality support service.

Government took initiative for SMEs to help them in realization of their optimum potential by launching SME listing platform.

We believe that the SMEs are poised to become the next big opportunity in the Indian markets and hence offer SME Listing service to SME companies is our focus area.

We, at wealth guru, provides end to end executive, advisory and support service related to SME IPO and Listing. Listing on stock exchange provides many monetary and non monetary benefits to business such as access to capital, valuation benchmarking, enhanced visibility, favorable treatment of capital gain taxes, strengthening of governance and internal control etc.

We help SMEs in unlocking value of their business and creation of collateral asset.

## PROJECT FINANCE

Wealth Guru has a very robust Project finance practice and over the years has raised financial resources for its clients from Public and Private Sector Banks as well as Financial Institutions. At Wealth Guru, we understand the value of funds in executing new projects or running on-going operations. Accordingly, we take it upon ourselves to provide the best services to our clients from the stages of understanding the viability of the project to advising clients on options of funding.

We listen to and understand the requirements of our clients and structure financial solutions based on an evaluation of their financial statements, future plans, industry evaluation, regulatory framework and economic realities.

We assist our clients in

- Evaluation of a business & financial plan and structuring short, medium and/or long term financial needs.
- Determination of size and type of funding.
- Making representation before banks and financial institutions to arrange finance as per their requirement.
- Facilitation in arranging working capital limits from bank and financial institution in the form of fund and non-fund based limits.
- Evaluation and arrangement of structure financial products such as Loan against property.
- Advising and structuring term finance and Project finance.
- Preparation of all documents such as detailed project report, feasibility report etc which are needed for arranging funds from banks.

## **GOVERNMENT INCENTIVES**

Wealth Guru has a rich experience in consultancy of Government incentives. We, at Wealth Guru, provide consultancy to all type of industries, mainly to agribusiness and horticulture sector, regarding incentives/subsidies available under various schemes of central government, state governments & other institution.

We take up assignment from stage of preparation of application to disbursement of applicable subsidy/incentives.

Besides the Grants & Subsidies, various organizations/Govt. departments offers Venture capital/interest free loans for new business. We assist such units to avail of these benefits.

### **State subsidy/Incentives:**

State Capital Investment Subsidy, Interest subsidy, Power Subsidy, Waiver of Electricity duty, Exemption from Stamp Duty, VAT/CST and other Incentives given by various state Government under various schemes.

### **Central Government schemes:**

- Credit linked capital subsidy scheme (CLCSS )
- Ministry of Food Processing Industries ( MOFPI) – Various Schemes
- National Horticulture Board (NHB)- Schemes
- Various schemes of NABARD / Ministry of agriculture
- Revise Reconstructed Technology Up gradation Fund Scheme
- National Horticulture Mission (NHM)
- Small Farmers Agri Business Consortium (SFAC)

## TEAM

Start your journey of wealth creation with qualified professionals having uncommon ideas.

### **FCA Pankaj Baheti**

He is a partner in Paritosh Gupta & Co and advisor to Wealth Guru. He has experience of 14 years in SME capital structuring. He has vast experience in dealing with diverse industries which includes Agro Processing, Logistics, Handicraft, Mineral, Textile, FMCG, NBFC, and Auto-mobile. He is associated with Bank of Baroda, Union Bank of India, SBBJ, SBI, ICICI, IDBI, HDFC, Axis and Kotak Bank. Under his leadership he has built a professional team of CAs and CSs to serve more than 500 clients. He is renowned personality in corporate and social circle for his excellence, vision, outlook, growth and firm commitment.

*Pankaj is qualified as Chartered Accountant from the institute of chartered accountants of India.*

### **CA Lakshit Moondra**

He is a partner in Paritosh Gupta & Co and advisor to Wealth Guru. He has experience of 5 years regarding compliance of Company act, Direct & Indirect tax laws and finance structuring.

*Lakshit is qualified as Chartered Accountant from the institute of chartered accountants of India and Company Secretary from the institute of company secretaries of India.*

### **CA Ronak Pungaliya**

She has experience of 3 years in dealing in subsidy/ incentives/ grants

of various schemes of Central and state government.

*Ronak is qualified as Chartered Accountant from the institute of chartered accountants of India.*

### **CA Khushboo Sikhwal**

She has experience of 1 year in conducting all the government compliances needed in a project.

*Khushboo is qualified as Chartered Accountant from the institute of chartered accountants of India.*

### **CA Monu Kothari**

She has 3 years articleship experience in the field of financial modeling. She involved in work of research and analysis of corporate governance, company valuation, SME equity and capital market.

*Monu is qualified as Chartered Accountant from the institute of chartered accountants of India.*

### **Supporting Team**

- ❖ Vikas Rajpurohit
- ❖ Hitesh Baheti
- ❖ Virendra Soni



## CLIENTELE

- ❖ Marudhar Polycoats Pvt Ltd, Mumbai
- ❖ Vishnu Kripa Edibles Pvt Ltd, Alwar
- ❖ Shree Radhey Krishna Spices Pvt Ltd, Jodhpur
- ❖ Maheshwari Agrofood Pvt Ltd, Jodhpur
- ❖ Brij Food Tech Pvt Ltd, Bharatpur
- ❖ Taran Tex Ltd, Jodhpur
- ❖ Navkar Guar Gums Pvt Ltd, Jodhpur
- ❖ Manan Infra Pvt Ltd, Jodhpur
- ❖ Chotji Ghee Pvt Ltd, Jodhpur
- ❖ Rama Steels Pvt Ltd, Jodhpur
- ❖ Anmol Prime Developers Pvt Ltd, Jodhpur
- ❖ Luv Kush Exim, Surat
- ❖ Shyam Industries, Nagaur
- ❖ Jain Cold Store, Nokha
- ❖ Shree Gyan Food Products, Alwar
- ❖ Tirupati Agro Industries, Alwar
- ❖ Bhattar Spices, Nokha
- ❖ Baid Fincom Services, Nokha
- ❖ Rama Agro Industries, Jodhpur
- ❖ Vinayak Tech, Jodhpur
- ❖ Kissan Agro Food, Bharatpur
- ❖ Annpurna Cold Storage, Phalodi
- ❖ Sanwariya Cotton industries, Phalodi
- ❖ K. Polymers, Nokha
- ❖ New Arya Minerals, Pali
- ❖ Hotel Siddarth Kailash, Jodhpur
- ❖ Garh Govind, Jodhpur
- ❖ Khemchand Handicrafts, Jodhpur
- ❖ Padmavati Cottex, Merta

## CONTACT US

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